Interfolio Instructions for Faculty

1. You will receive email notification like below that the evaluation is ready for review. Click on 'Review Candidate'.



2. Login to Interfolio which will then take you directly to your evaluation packet.

Florida Atlantic University > Cases >				
			Send Case 🗸	Case Options 🗸
Unit	Template	Status		
College of Nursing	CON - Annual evaluation 2023 (Tenure)	Select Status	s	
Case Materials Case Details				
Search case materials by title				
	Q Read	Case		
☐ ● Expand All ● Collapse All		🛓 Download 🛛 🖻	🛛 Share 🛛 🕫 Se	ettings 📰 Move
Candidate Packet				
Any materials added to the candidate packe	t will be visible to the candidate and available for them to use in	their current case. The ca	ndidate will be able	to replace or delete any
files in an unlocked section before they subr	nit.			
Candidate Documents Locke	d			Unlock
Curriculum Vitae (CV) 1 required				Add File
Title	Details	3	Actions	
Event Request Form (1)	Submi Mar 20	tted by , 2024	Edit	
Spot scores up to 1 optional				Add File
				(Marine)
No files have been submitted.				
Peer review up to 1 optional				Add File
No files have been submitted.				

3. Scroll down to the Internal Section which will show that you need to submit items, click on 'View'.



4. This will then take you to Case Details, click on 'Fill Out Form' to view the form.

Florida Atlantic University > Cases >		
		Send Case 🗸 Case Options
Unit	Template	Status
College of Nursing	CON - Annual evaluation 2023 (Tenure)	Select Status
Case Materials Case Details 1		
Reviewing as		
Faculty Member Under Review		
✓ Required Items		1 missin
All required items must be completed before the c omit the form as a requirement for a user.	ase can advance to the next step. Forms must be completed by the assign	ed user, however a Committee Manager or Administrator can select to
Forms		
Form Name	Assignee	Actions
Acknowledgment of Evaluation 1 required questions	Committee Members	Manage Respondents
Acknowledgment of Evaluation 1 required questions	(You)	Fill Out Form

5. Click on the I acknowledge radio button and then click on 'Submit Form'.

Florida Atlantic University > Cases > Acknowledgment of Evaluation					
Please click 'I acknowledge' below to indicate you have read and discussed the evaluation included in this packet with your supervisor. *					
Submit Form Save Responses Return to Case					

6. You will get a warning window about submitting the form, click on 'Yes'.



7. After that would go back to the Case Details tab. Click on the 'Send Case' dropdown on the top right and then select 'Forward to Assistant/Associate Dean Final Review of Evaluation'.



8. A window will pop up to draft the email. Fill out the Subject Line and then click 'Continue' which will forward the case.

Send Case Fo	orward	~
Great job! You're ser The following review	nding the case forward to the next step, Assistant/Associate Dean Final Review wers will lose access to the case:	v of Evaluation.
Faculty Member Und	der Review 1 members	
The following review	wers will gain access to the case:	
Nursing Annual Eval	luation Reviewers 1 members	
🔽 Send a message	je to the reviewers gaining access.	
If recipients resp	pond to this message, their response will come directly to your email inbox.	
Subject t		
Interfolio evaluatio	on acknowledge	
Interfolio evaluatio Vlessage *	on acknowledge Γ _x μ= t= t⊭ t≢ ∞ ⇔ ⊨ ΓΩ Ω	
Interfolio evaluatio Message * Image: Image and the i	on acknowledge Γ _x μ= t= t∈ t∈ t∈ ∞ ≪ ⊑⊒ Ω mbers,	
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