

# **FAU Health Network**

### THE TIME IS NOW ...



### **Excellence – On and Off the Court!**

Our Florida Atlantic Men's Basketball athletes made it to the Final Four. We are doing the same with our healthcare students.





### **OUR STRATEGIC VISION**

### FAU Health will bring renowned academic medicine to Southeast Florida, driving our community forward and improving the lives of our citizens.



All of the nation's top 20 hospitals<sup>1</sup> are academic medical centers, of which 20% are public. THE TIME IS NOW TO TRANSFORM HEALTHCARE IN FLORIDA.

<sup>1.</sup> As ranked in the U.S. News & World Report's 2022-2023 Best Hospitals Honor Roll.



### What We Intend to Accomplish

Elevated Academic Care in the region



**Growth** in the faculty group practice to **Reinvest** in academics



### **Recruit and Retain**

the best faculty

C) V

Increased availability of High-Quality Patient Care services in the market



Strengthen Teaching Programs and grow Research footprint

#### Shands Hospital University of Florida

Gainesville

#### **University of South Florida**

Tampa

#### **Tampa General Hospital**

Tampa

#### HCA Healthcare University of Central Florida

Orlando

#### FAU John D. MacArthur Campus

Jupiter

UM Hospital University of Miami

### Market Metrics What's in Florida? Academic Healthcare Missing in Market

FAU is the only medical school in Palm Beach County and north until Orlando.

### Market Metrics



~7-10% Notable out-migration\*





Significant physician shortage average MD age 61: work less than a **1.0** full-time equivalent\*

\*Comprehensive ECG Analysis

### Growing College of Medicine

**200+** Post-Graduate Year Trainees

Fellowships: vascular, cardiovascular medicine, geriatric medicine, hospice and palliative care

### Residencies: general surgery,

emergency medicine, neurology, psychiatry

Of the Community

62.5% Medical Students in 3 years

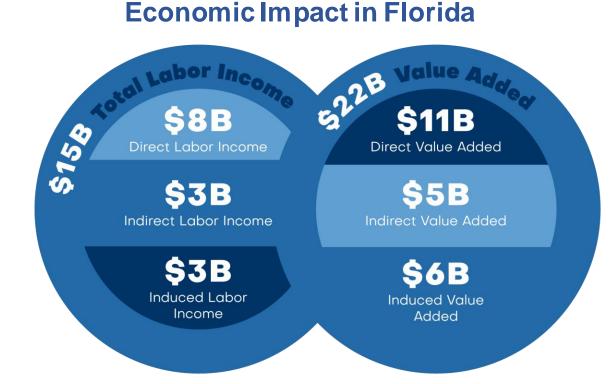
COLLECE OF MID

FOUNDED IN 2017

### **Academic Medicine Economic Impact in Florida**



- Supports 247,706 jobs
- Contributes \$22.06B to Florida's economy = 1.88% to Florida's GDP (or \$1,027 per resident)
- The average job supported in Florida pays \$60,017



#### **Jobs Created in Florida**





Academic Medicine Economic Impact U.S. Economic Impact of Medical Schools and Teaching Hospitals

Medical Schools and Teaching Hospitals Contributed \$728B to GDP in 2019

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Jobs

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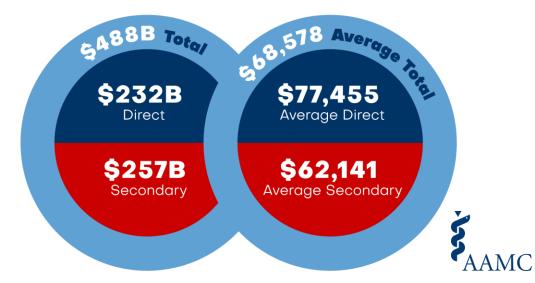


GDP from Medical Schools \$235B

#### GDP from Teaching Hospitals \$493B

This equate to about 3.2% of U.S.GDP, or roughly \$2,218 per person.

#### Wages, Salaries and Benefits



AAMC-member medical schools and teaching hospitals supported more than 7.1M U.S. jobs in 2019. This is approximately 4.4% of jobs nationwide.



FLORIDA ATLANTIC UNIVERSITY

## Academic Medicine Economic Impact U.S.

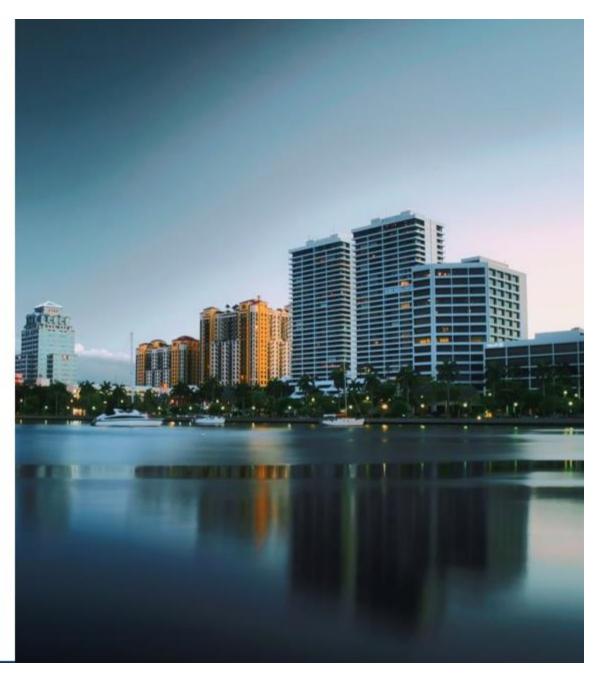


Se condary effects include two additional e conomic effects. The first is the new businesss pending as AAMC-member institutions buy more goods and services from other local businesses to meet growth. The second is the additional spending brought a bout by the salaries and benefits associated with job creation.
AAMC. Table 1: Applicants, matriculants, enrollment, and graduates of U.S. MD-granting medical schools, 2012-2013 through 2021-2022. AAMC 2021 FACTS. https://www.aamc.org/media/37816/download?attachment. Published Nov. 17, 2021. Accessed April 6, 2022.
AAMC analysis of membership data as of December 2021 and 2022 data from the National Cancer Center Institute's Office of Cancer Centers.
AAMC analysis of the FY 2020 Council of Teaching Hospitals and Health Systems Annual Survey of Hospital Operations and Financial Performance. Data are based on voluntary survey responses from AAMC-member teaching hospitals that were required to submit IRS Form 990.



### CENTER OF EXCELLENCE PARKINSON'S DISEASE





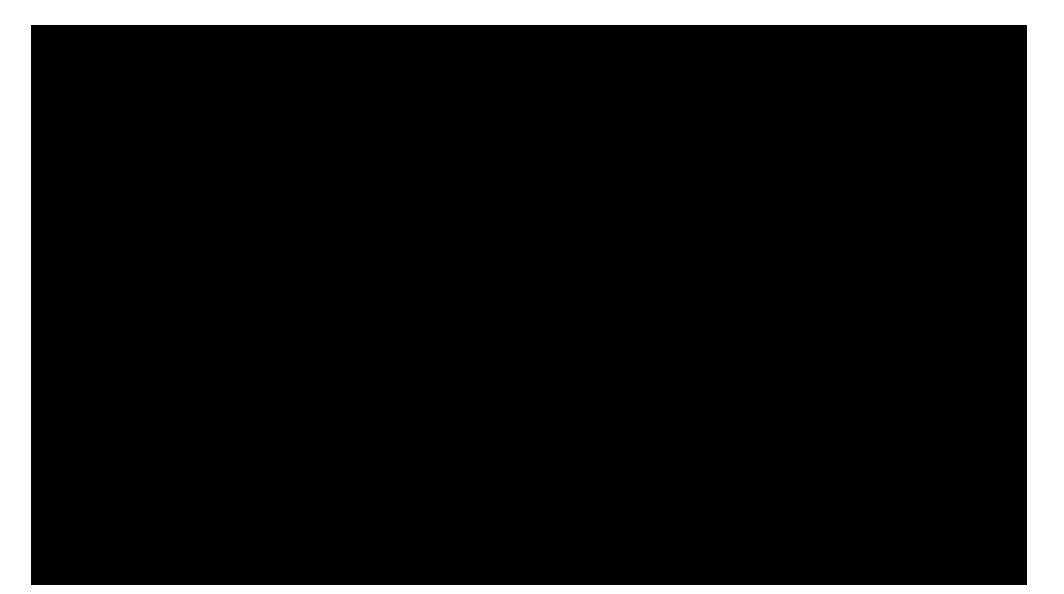
Parkinson's disease incurs massive cost for the individual and the society, and is disproportionately impacting FL

#### Impact to Florida Cost of Parkinson's Disease Debilitating disease progression National avg. Florida \$50k+ in annual cost per patient Florida has the highest % of senior 21% 17% citizens (>64yos) in the US<sup>1</sup> 65k+ patients with Parkinson's disease \$3.2B in estimated annual costs<sup>3</sup> Florida 2<sup>nd</sup> highest prevalence rate ~20k ~65k of Parkinson's cases in US "1M patients with Parkinson's disease \$50B+ in annual medical cost<sup>4</sup> Florida is among the top five states ~\$70B ~\$200B with highest healthcare spend<sup>2</sup> DaTscan of patient with DaTscan of normal patient Parkinsonian syndrome



90%+ of Parkinson's patients across the US are 50+ years old
Centers for Medicare & Medicaid Services (2020)
Extrapolated based on applying the % of total US Parkinson's disease population residing in Florida to the total US PD direct related cost
Estimates as of 2017
Source: US Census Bureau, Parkinson's Foundation, NIH, Centers for Medicare and Medicaid Services, Statista, Florida TaxWatch, BCG Research, Parkinson's Foundation and World Health Organization

### What We Have Today



# Current approaches won't solve this problem...

Pre-clinical / early clinical trial

**Current Modalities** 

Discovery phase



#### Limitations and side effects

Drug resistance developed during later stages Side effects include dyskinesias and "on-off" effects

Ineffective for imbalance, freezing of gait or non-motor symptoms Side effects include worsened memory

Risk of permanent side effects: numbness, vision loss, Cognition worsening etc.

Unproven genetic causes for heterogeneous disease

Concerns of tumor formation Niche therapy, difficult to drive scale

Unclear toxic protein species of alpha-synuclein Difficulty to image toxic proteins in cell / animal models

Approved treatment / drug

### ...due to many challenges

Lack of sufficient multi-modal data to accurately diagnose, discover treatment, or design clinical trials at scale

Low success rate for neurological treatments due to limited experimental data, unrepresentative cell/animal models, and few sophisticated prediction technology

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(1)

2

Lengthy trials and decoupled research & clinical operation leading to underdeveloped personalized treatment

# Significant tailwind behind our effort...



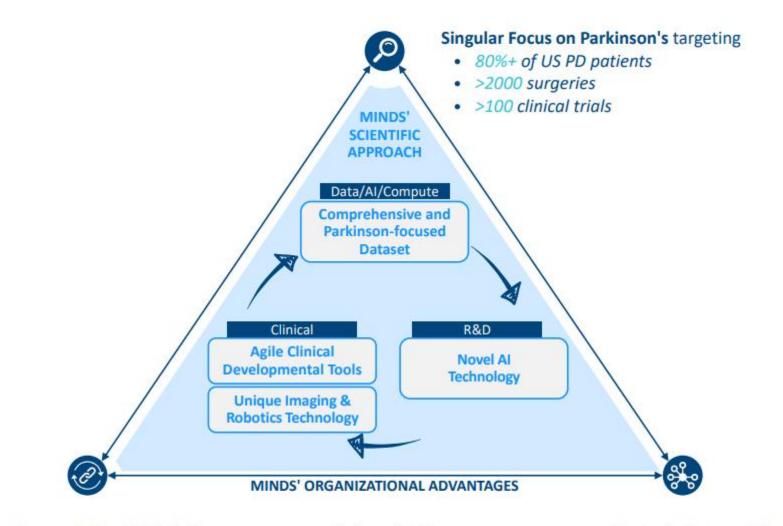
Florida is the home to second largest Parkinson patient population in US



Advancement in Al powered computing

Global initiatives to abundant of data, starting with Global genome projects

### ...MINDS is uniquely structured to solve this problem



#### Closely-coupled multidisciplinary ecosystems designed with

- >100 Top neurologists
- >\$40M in research funding

#### **Strategic Partnerships**

- BCG
- Max Planck
- ....

# Many multidisciplinary projects have gained momentum...



Source: Department of Homeland Security; Duke Health and Duke Institute for Health Innovation; Coalition for Health AI

# ...distilling best practices for MINDS

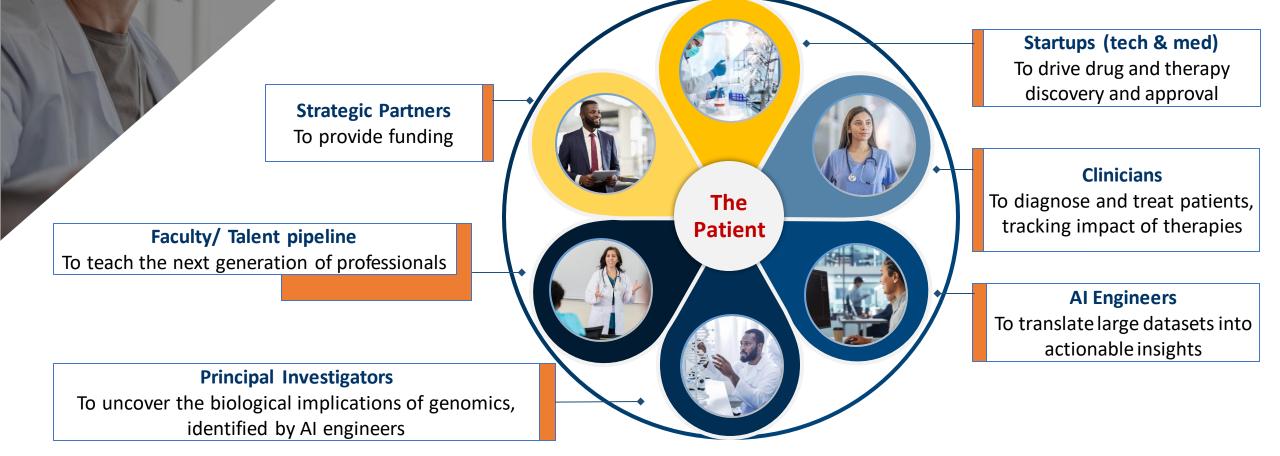
# Start with an important world challenge

Invest time and resources into building a multidisciplinary research team

Foster long-term community and stakeholder engagement

### Train the next generation

### **Transdisciplinary Collaboration will Enable Comprehensive, Personalized Care for Patients**



### **Community Strategic Partners**















### Research Strategic Partners









MAX PLANCK FLORIDA INSTITUTE FOR NEUROSCIENCE

# FAU: Continuing to Lead the Nation in Alzheimer's Disease Research, Services, and Treatment



#### FAU, DELRAY MEDICAL CENTER, INSIGHTEC TEAM UP ON GROUNDBREAKING STUDY



Lloyd Zucker, M.D., a board-certified neurosurgeon and medical director of neurosurgery (left); and Hermes Kamimura, at Delray Medical Center treating the first patient with Insightec's non-invasive focused ultrasound technology. (Photo credit: Delray Medical Center)

DELRAY BEACH, Fla. – Feb. 15, 2023 – Delray Medical Center is the first hospital in Florida to treat an Alzheimer's disease patient using non-invasive focused ultrasound technology as part of a groundbreaking study being conducted in collaboration with Florida Atlantic University's (FAU) Institute for Human Health and Disease Intervention.

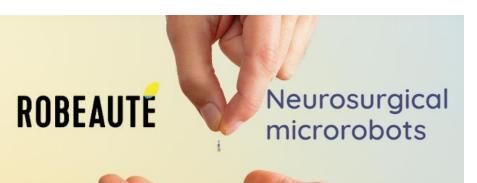
In the FDA-approved clinical trial, focused ultrasound technology is used to disrupt the blood-brain barrier in participating Alzheimer's patients. Alzheimer's may be caused by a buildup of certain proteins in the brain. Precisely guided by magnetic-resonance imaging, ultrasound waves are directed at specific areas of the patient's brain to create a temporary opening in the blood-brain barrier where the protein buildup may be reduced. The **Delray Medical Center** patient enrolled in the clinical trial received the first of three treatments at the hospital on Feb. 15.

"Delray Medical Center is proud and excited to be a leader in this effort to determine the safety and efficacy of this potentially revolutionary treatment for Alzheimer's patients," said Lloyd Zucker MD, FAANS a board-certified neurosurgeon and Medical Director of Neurosurgery at Delray Medical Center. "The study will help determine whether the use of this non-invasive focused ultrasound technology can lead to cognitive improvement in patients with Alzheimer's disease."





STARTUPS







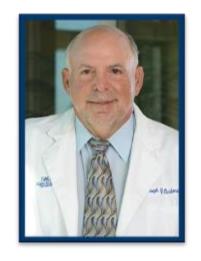


### **Expert Clinicians**

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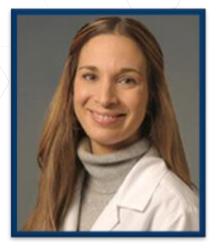






















### **Principal Investigators**

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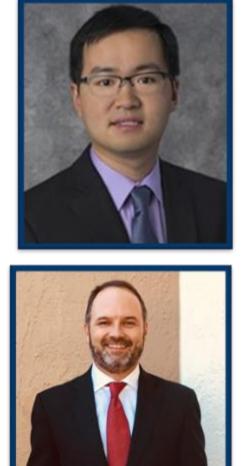




CENTER FOR CONNECTED AUTONOMY AND ARTIFICIAL INTELLIGENCE College of Engineering and Computer Science Florida Atlantic University











### **Talent Pipeline**

**Health Data Infrastructure & Analytics College** of Al in Health Care

programs



**Rubin & Cindy Gruber** Sandbox

**Stiles-**Nicholson Brain Institute

### **NEUROSCIENCE** GRADUATE

program

**FAU** 

Medicine

**MAX PLANCK** FLORIDA INSTITUTE FOR NEUROSCIENCE

### **FAU-MAX** PLANCK M.D./PH.D. **DUAL DEGREE**

programs

**FAU College of** Engineering

**Bachelor of Science in Biomedical Engineering** (B.S.B.M.E.)

program



# Personalized Care for Patients



Parrok J. McNamare, LCSW, President and CEO of Palm Health Foundation, Frances Fisher, M3F Board Member, Bath Ergun, M3F Foundar, Steve Egont, M3F Foundar, Julie G. Pillus, M.D., Pill, J. & B.A. Desn of the Charles E. Schmidt College of Medicine and Vice Prinches for Medical Affairs at FAU; Bardy D. Bishely, Ph.D., Institute Exercitive Director and David J.S. Net of on Discognished Reference in



### Media Reach: Instrumental in Reaching Target Audience & Creating Awareness

### FAU Health Network

30-second commercial aired nationally on ESPN+ during the second half of the FAU Men's Basketball Team in Spring 2023, reaching 450,000 viewers

# Scripps TV22M55ViewsNational TV<br/>stations

Neurology Live

**WPBF** 

**WPTV** 

CBS

Fox

News

FAU HEALTH NETWORK

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### **Transdisciplinary Collaboration will Enable Comprehensive, Personalized Care for Patients**



Start-ups (tech & med) To drive drug and therapy discovery and approval

Clinicians To diagnose and treat patients, tracking impact of therapies

Al Engineers To translate large datasets into actionable insights

Principal Investigators To uncover the biological implications of genomics, identified by AI engineers

### IT WILL BE A CHALLENGING JOURNEY, BUT WE WILL HAVE DRAMATIC IMPACT ALONG THE WAY

2030

### 2028

### 2026

Operate #1 center in research, diagnostics, prevention and treatment for Parkinson's disease

#### Develop clear path to cure Parkinson's using predictive, preventative, personalized & participatory treatment

Scale deployment of validated cure for Parkinson's disease globally

2040

Create Al-enabled and other state of the art diagnostics, therapies and treatments for Parkinson's disease

FAU HEALTH NETWORK

2023

Launch MINDS

ecosystem

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### FLORIDA'S NEXT MOONSHOT: CURE PARKINSON'S BY 2040

"We choose to go to the moon in this decade and do the other things, not because they are easy, but because they are hard."

John F. Kennedy

