



Item: V. b.

Monday, August 19, 2013

SUBJECT: REQUEST FOR APPROVAL OF REVISED REGULATION 8.001, TUITION, FEE SCHEDULE AND PERCENTAGE OF COST FOR ACADEMIC YEAR 2013-14.

PROPOSED BOARD ACTION

Approve revisions to FAU Regulation 8.001, previously reviewed by the Audit and Finance Committee at their April 16, 2013 meeting, to reflect (i) a change in the undergraduate resident per credit hour rate from \$103.32 to \$105.07 (or \$1.75 per credit hour equaling a 1.71% increase), (ii) no increase in the Capital Improvement Trust Fund (CITF) Fee, and (iii) increases of three percent in medical school tuition and the medical school non-resident fee.

BACKGROUND INFORMATION

According to Florida State Statute 1009.24, the resident undergraduate tuition per credit hour "shall increase at the beginning of each fall semester at the rate equal to inflation". Therefore, the University is required by law to increase this one category of tuition by 1.71% (CPI rate). This increase was not included in regulation presented at the Audit and Finance Committee meeting of April 2013 as it was only recently determined to be applicable to all SUS institutions via the June 20, 2013 meeting of the SUS Board of Governors. The statutory increase is now included in the proposed regulation.

An increase in the CITF Fee, which was previously approved at the April 16, 2013 Audit and Finance Committee meeting, was rejected for all SUS institutions by the Board of Governors at its June 20, 2013 meeting. Therefore, the proposed regulation has been revised to eliminate the previously proposed CITF Fee increase.

The University is not recommending an increase in the tuition differential fee as authorized by law, nor is it recommending any increases in the Activity and Service fee, the Student Health fee, the Athletic Fee, or the Technology fee.

For students enrolled in the Charles E. Schmidt College of Medicine, the University is proposing a three percent (3%) increase in tuition from \$25,725 to \$26,497 per year, and a three percent (3%)

increase in the non-resident fee from \$31,500 to \$32,445. These proposals are in accordance with the Liaison Committee on Medical Education (LCME) recommendations for accreditation for the College of Medicine. The proposed College of Medicine Financial Aid Fee has been adjusted to reflect these changes, but the Activity and Service Fee, Athletic Fee, Technology Fee, Capital Improvement Fee, Health Fee, and Transportation Access Fee all remain unchanged from last year. The proposed increases for medical school tuition and fees were unanimously approved by the Audit and Finance Committee at the April 2013 meeting.

All of the proposed changes have been posted on the University's website for thirty days, as required by law. No comments were received in response.

IMPLEMENTATION PLAN/DATE

August 19, 2013.

FISCAL IMPLICATIONS

Notwithstanding the statutory increase, the administration will make adjustments to assure that the net amount of tuition and fees collected from resident undergraduate students for the 2013-14 academic year will remain the same as previously approved by the Audit and Finance Committee in April 2013. The increase in the resident undergraduate tuition rate of \$1.75 (from \$103.32 to \$105.07 per credit hour) will be offset for students by an administrative action that will not net the University additional revenue.

The increase in the Medical School tuition and fees will generate approximately \$772.00 per resident student and \$1,768.00 per non-resident student. Incrementally, an approximate amount of \$186,000 is estimated to be generated.

Supporting Documentation: Regulation 8.001 Amendment: Tuition and Fees.

Presented by: Ms. Dorothy K. Russell, Interim Sr. Vice President for Financial Affairs

Phone: 561-297-3267

PROPOSED

Florida Atlantic University

Regulation 8.001

Tuition, Fee Schedule and Percentage of Cost

(1) Tuition costs shall be defined as tuition and fees assessed to students for enrollment in credit courses at Florida Atlantic University. Tuition costs consist of the following tuition and fees, depending on whether a student is a resident or a non-resident:

(a) Resident or in-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who qualifies as a Florida resident:

1. Matriculation Fee (“Tuition”);
2. Student Financial Aid Fee;
3. Capital Improvement Trust Fund Fee;
4. Health Fee;
5. Athletic Fee;
6. Activity and Service Fee;
7. Technology Fee; and,
8. Tuition Differential

(b) Non-Resident or out-of-state tuition costs, comprised of the following, shall be defined as the tuition and fees charged an enrolled student who does not qualify as a Florida resident:

1. Matriculation Fee (“Tuition”);
2. Non-Resident Fee;
3. Student Financial Aid Fee;
4. Non-Resident Student Financial Aid Fee;
5. Capital Improvement Trust Fund Fee;
6. Health Fee;
7. Athletic Fee;
8. Activity and Service Fee;
9. Technology Fee; and,
10. Tuition Differential

(2) Registration shall be defined as consisting of three components:

- (a) Formal selection of one or more credit courses approved and scheduled by the University; and,

- (b) Tuition costs payment, partial or otherwise, or other appropriate arrangements for tuition costs payment (installment payment plans, deferment, or third party billing) for the courses in which the student is enrolled as of the end of the drop/add period; and,
- (c) Provision of background information where appropriate.

(3) Tuition liability or fee liability shall be defined as the liability for the payment of tuition and fees incurred at the point at which the student has completed registration, as defined above.

(4) The following tuition and fees shall be levied and collected effective the Fall ~~2012~~ 2013 semester for each student regularly enrolled.

(a) Students enrolled in programs at Florida Atlantic University will be assessed the following tuition and fees per credit hour *:

	<u>Undergraduate</u>		<u>Graduate</u>	
	<u>In State</u>	<u>Out of State</u>	<u>In State</u>	<u>Out of State</u>
Matriculation Fee	\$ 103.32	\$ 103.32	\$ 303.71	\$ 303.71
("Tuition")				
Non-Resident Fee	\$ —	\$ 493.86	\$ —	\$ 623.80
Tuition Differential	\$ 40.13	\$ 40.13	\$ —	\$ —
Student Financial Aid Fee	\$ 5.16	\$ 29.85	\$ 15.18	\$ 46.37
Capital Improvement Fee	\$ 6.76	\$ 6.76	\$ 6.76	\$ 6.76
Activity & Service Fee	\$ 12.32	\$ 12.32	\$ 12.32	\$ 12.32
Health Fee	\$ 9.42	\$ 9.42	\$ 9.42	\$ 9.42
Athletic Fee	\$ 17.27	\$ 17.27	\$ 17.27	\$ 17.27
Technology Fee	\$ 5.16	\$ 5.16	\$ 5.16	\$ 5.16
Total Per Credit Hour	\$ 199.54	\$ 718.09	\$ 369.82	\$ 1,024.81
	<u>Resident</u>	<u>Non-Resident</u>	<u>Resident</u>	<u>Non-Resident</u>
<u>Matriculation Fee</u>	<u>\$ 105.07</u>	<u>\$ 103.32</u>	<u>\$ 303.71</u>	<u>\$ 303.71</u>
<u>("Tuition")</u>				
<u>Non-Resident Fee</u>	<u>\$ -</u>	<u>\$ 493.86</u>	<u>\$ -</u>	<u>\$ 623.80</u>
<u>Tuition Differential</u>	<u>\$ 40.13</u>	<u>\$ 40.13</u>	<u>\$ -</u>	<u>\$ -</u>
<u>Student Financial Aid Fee</u>	<u>\$ 5.16</u>	<u>\$ 29.85</u>	<u>\$ 15.18</u>	<u>\$ 46.37</u>
<u>Capital Improvement Fee</u>	<u>\$ 6.76</u>	<u>\$ 6.76</u>	<u>\$ 6.76</u>	<u>\$ 6.76</u>
<u>Activity & Service Fee</u>	<u>\$ 12.32</u>	<u>\$ 12.32</u>	<u>\$ 12.32</u>	<u>\$ 12.32</u>

<u>Health Fee</u>	\$ 9.42	\$ 9.42	\$ 9.42	\$ 9.42
<u>Athletic Fee</u>	\$ 17.27	\$ 17.27	\$ 17.27	\$ 17.27
<u>Technology Fee</u>	\$ 5.16	\$ 5.16	\$ 5.16	\$ 5.16
<u>Total Per Credit Hour</u>	\$ 201.29	\$ 718.09	\$ 369.82	\$ 1,024.81

* This schedule does not include all fees that students will be charged.

(b) Students enrolled in medical programs at Florida Atlantic University will be assessed the following annual tuition and fees *:

<u>College of Medicine</u>	<u>Fall 2012-13</u>	
	<u>In-State</u>	<u>Out-of State</u>
Matriculation Fee (Tuition)	\$ 25,725.00	\$25,725.00
Non-Resident Fee		\$31,500.00
Student Financial Aid Fee	\$ 607.20	
Non-Resident Student Financial Aid Fee		\$ 1,854.80
Capital Improvement Fee	\$ 270.40	\$ 270.40
Technology Fee	\$ 206.40	\$ 206.40
Activity & Service Fee	\$ 492.80	\$ 492.80
Health Fee	\$ 376.80	\$ 376.80
Athletic Fee	\$ 690.80	\$ 690.80
Transportation Access Fee	\$ 185.84	\$ 185.84
 Total MD Tuition & Fees Annual Charge	 \$ 28,555.24	 \$ 61,302.84

College of Medicine

	<u>Resident</u>	<u>Non-Resident</u>
<u>Matriculation Fee (Tuition)</u>	<u>\$ 26,497.00</u>	<u>\$26,497.00</u>
<u>Non-Resident Fee</u>		<u>\$32,445.00</u>
<u>Student Financial Aid Fee</u>	<u>\$ 794.91</u>	
<u>Non-Resident Student Financial Aid Fee</u>		<u>\$ 1,768.26</u>
<u>Capital Improvement Fee</u>	<u>\$ 270.40</u>	<u>\$ 270.40</u>
<u>Technology Fee</u>	<u>\$ 206.40</u>	<u>\$ 206.40</u>
<u>Activity & Service Fee</u>	<u>\$ 492.80</u>	<u>\$ 492.80</u>
<u>Health Fee</u>	<u>\$ 376.80</u>	<u>\$ 376.80</u>
<u>Athletic Fee</u>	<u>\$ 690.80</u>	<u>\$ 690.80</u>
<u>Transportation Access Fee</u>	<u>\$ 185.84</u>	<u>\$ 185.84</u>

Total MD Tuition & Fees

Annual Charge

\$ 29,514.95

\$ 62,933.30

* This schedule does not include all fees that students will be charged. MD Degree annual charges may be prorated based on specific time in the program. "Per semester" fee equals one-half of annualized tuition.

(c) Each student enrolled in the same undergraduate course more than twice, shall be assessed an additional ~~\$120.24~~ per credit hour charge as detailed in the Allocation Summary and Workpapers document that is distributed annually by the Board of Governors, State University System of Florida. In accordance with Section 1009.285, Florida Statutes, a student may be granted an exception to the Repeat Course Surcharge upon approval by the Office of the University Provost based upon a review of the individual circumstances presented by the student to document exceptional circumstance. Review will be initiated by student petition, which must provide all appropriate documentation to support the claim of exceptional circumstance. Petition forms are available for this purpose from the University Registrar.

(5) The following process shall be used to determine the percentage of cost paid by students for setting the matriculation and non-resident fees.

(a) The most recent expenditure analysis, developed in compliance with Florida Statutes, will be used as the base for the full expenditure by level of instruction. Fundable credit hours estimated by the Florida Atlantic University Board of Trustees, for the year prior to the effective date of the fees, will be used for the enrollment base for each level. Expenditures for each level of instruction will be adjusted by using the percentage change in the total expenditures reported in the expenditure analysis as compared to the estimated total expenditures for the year prior to the effective date of the fees.

(b) The adjusted expenditures for each level of instruction will be divided by the credit hours to obtain the full expenditure per credit hour. The percentage of cost paid by students will be determined by finding the percentage the Matriculation Fee is of the full expenditure per credit hour, by level, for resident students; and by finding the percentage the sum of the Matriculation Fee and the Non-Resident Fee is of the full expenditure per credit hour, by level, for non-resident students.

Specific Authority: Florida Board of Governors Resolution dated January 7, 2003; Florida General Appropriations Act, 2007-2008, S.B. 2800 (2007). History: New- 9-30-2002, Amended- 7-15-2004, 9-14-2005, 6-28-2006, 6-30-2007, 6-25-2008, 11-18-2009, 6-23-2010, 1-26-2011, 6-15-2011, 6-19-2012, 7-XX-2013.